**INTEREST RATES MARKET NOTICE**

**Date: 27 February 2017**

**Subject:** New Financial Instrument Listing

***(BLUE TITANIUM CONDUIT (RF) LIMITED –“BTC166”)***

====================================================

The JSE Limited has granted a listing to **BLUE TITANIUM CONDUIT (RF) LIMITED** on Interest Rate Market with effect from 28 February 2017**.**

**INSTRUMENT TYPE: COMMERCIAL PAPER**

**Bond Code** BTC166

**Nominal Issued** R 356,000,000.00

**Issue Price** 98.27413%

**Coupon** Zero

**Trade Type** Price

**Final Maturity Date** 21 May 2017

**Books Close Date(s)** 15 May 2017

**Interest Payment Date(s)** 21 May 2017

**Last Day to Register** By 17:00 on14 May 2017

**Issue Date** 28 February 2017

**Date Convention** Following

**Interest Commencement Date** 28 February 2017

**First Interest Payment Date** 21 May 2017

**ISIN No.** ZAG000142456

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/BTC166%20Pricing%20Supplement%20%2020170228.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/BTC166%20Pricing%20Supplement%20%2020170228.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Carl Wiesner Standard Bank of SA Limited +27 11 344 5277

Corporate Actions JSE +27 11 520 7000